

R4BL324

SYBBI-IV  
Corp. Sec. Law.  
1310312024  
Marks 75

(et)

Duration: - 2 ½ Hrs.

Note: All questions are compulsory.

Figures to the right indicate maximum marks.

**Q1. A Multiple Choose Question (Any 8)**

08

- 1 Shares and Debenture are \_\_\_\_\_  
(Immovable, Tangible, Intangible, Movable)
- 2 In case of preference share capital of any company, Payment of dividend is \_\_\_\_\_.  
(Flexible, Fixed amount, Changing, Discount)
- 3 Certificate of share issued by the company specifying the shares held by any person \_\_\_\_\_  
(Nominee, Proportion, Voting Rights, Title person shares)
- 4 Companies would no longer be permitted to issue shares at a discount only shares that could be issued at discount are \_\_\_\_\_  
(Preference, Sweat, Equity, Dividend)
- 5 The issue of debenture with an option to convert such debenture into share wholly or partly shall be \_\_\_\_\_  
(Special, Ordinary, Company Law, Tribunal)
- 6 For Private Placement amount is to be paid in \_\_\_\_\_.  
(Cash, Kind, Demand & draft, Dividend)
- 7 Private Placement means any offer of Securities to a \_\_\_\_\_ group of persons.  
(Individual, Select, Group, Different)
- 8 All information of Private Placement offer shall be filed with the registrar within a period of \_\_\_\_\_ days  
(30, 40, 12, 90)
- 9 Small company is a company whose paid up capital does not exceeds \_\_\_\_\_  
(50, 20, 70, 60)
- 10 Allotment of Securities in case of Private Placement shall be done within \_\_\_\_\_ days of receipt of the application  
(50, 30, 60, 80)

**B State Whether True or False (Any 7)**

07

- 1 A private Company may issue securities to public through prospectus \_\_\_\_\_
- 2 Any document by which the offer for sale to the public is made shall be deemed to be prospectus issued by the company \_\_\_\_\_
- 3 No Prospectus shall be valid if it is issued more than 60 days \_\_\_\_\_
- 4 The amount payable on application on every security shall not be less than 5% of the nominal amount of the security \_\_\_\_\_
- 5 In case of Shelf-prospectus shall be required to file an information memorandum containing all material facts. \_\_\_\_\_

- 6 Shelf-prospectus is not deemed to be prospectus \_\_\_\_\_
- 7 Red-herring prospectus is one which is issued after the actual issue of prospectus. \_\_\_\_\_
- 8 Special resolution is required for variation of the terms of contract or objects referred to in the prospectus \_\_\_\_\_
- 9 2013 Act makes compulsory demat for public issue irrespective of size of the issue. \_\_\_\_\_
- 10 The act provides for refund if stated subscription not received within 3 days from the date of issue of prospectus. \_\_\_\_\_
- Q2** A Explain the Feature of company act 2013 7
- B Explain the Clauses of Memorandum of Association. 8
- OR**
- C Explain the Contents and Alternatives of Alternation of Association 7
- D Explain the Distinction between Public Company and Private Company. 8
- Q3** A Explain the Demutualization of stock exchange. 7
- B Explain the powers of the central government to makes rules under the act. 8
- OR**
- C Explain the meaning and objectives of securities contract regulations act. 7
- D Explain the listing of Securities. 8
- Q4** A Explain the Content of Offer Document. 7
- B Explain the powers of SEBI. 8
- OR**
- C Explain the power to issue of prospectus. 7
- D Explain the Credit rating for Debt Instrument 8
- Q5** A Explain the Working depository System. 7
- B Explain the NSDL & CDSL. 8
- OR**
- C **Write a Short Notes. (Any 3)** 15
- 1 IPO Grading.
- 2 Debenture trustee.
- 3 Abridged Prospectus.
- 4 Underwriter.
- 5 Function of SEBI.